



<b>Billing Office Use Only:</b>	<input type="checkbox"/> New	<input type="checkbox"/> Returning
Benefits <sup>✓</sup> : _____	D/C date: _____	
Clinician (if returning): _____		

**New Psychiatric Client Information**

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_ DOB \_\_\_\_\_ Case Number: \_\_\_\_\_

Gender:  Male  Female  Other Social Security Number \_\_\_\_\_

Race:  American Indian or Alaskan Native  Asian  Black or African American

Native Hawaiian or Other Pacific Islander  White  Other

Unknown  Declined

Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Have received Guardianship Papers?  Yes  No

Primary Insurance: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Policy Contract Number: \_\_\_\_\_

Employer: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Policy Contract Number: \_\_\_\_\_

Employer: \_\_\_\_\_

<b>Billing Office Use Only:</b>
Insurance Benefits Information