



Discharge/Transitional Summary-Plan

Client Name _____ Case # _____

Date of Admission _____ Date of Discharge _____

Presenting Condition (according to the "Presenting condition" section of the Psychosocial Assessment that was completed upon admission)

Extent to which goals and objectives were met (according to the individual plans and progress reviews that were completed during treatment)

Achieved major recovery goals Reached some of their goals Did not achieve established goals

Progress toward recovery or well-being/How did the client's life improve during treatment?

(This is based on a review of functioning at admission, the client's identified needs and goals, the level of goal achievement, and the level of functioning at discharge as compared to the level of functioning at admission)

Client Name _____ Case # _____

Strengths, Needs, Abilities, Preferences (Review this section of the Psychosocial Assessment and compare to the participants functioning at discharge. What changes have occurred in these areas as a result of treatment.)?

Services Provided:

CSM	BIP	ACT/IDDT
AIM	OPT	Psychiatric

Reason for discharge:

- Substantially all parts of the treatment plan or program were completed
- Dropped out of treatment
- Terminated by facility
- Transferring to another level of care, program, or facility
- Incarcerated or released by or to courts
- Death
- Other (Includes aging out of children’s MH system, extended placement (conditional release) and all other reasons)
- Discharged from the state hospital to an acute medical facility for medical services (MH only)
- Not applicable (used for Update records only)

Status of client at Discharge:

Presenting condition greatly improved	Presenting Condition not improved
Presenting condition moderately improved	Presenting Condition has worsened
Presenting condition slightly improved	Unknown

Client Name _____ Case # _____

Recommended Support Systems and Services that will support continued recovery or well-being:

Person/Agency	Location/Address	Phone Number	Contact Person	First (or next) Appt.

Medications at discharge:

Discharge Diagnosis:

Primary _____

Secondary _____

Tertiary _____

Quaternary _____

Quinary _____

Senary _____

Septenary _____

Discharge/Transition Summary completed by:

Name

Credentials

Date

Supervisor Signature